

Financing



We act on behalf of lenders (banks, banking institutions and mezzanine funds), borrowers and their shareholders in traditional or structured financings (LBOs and M&A transactions).

We also act in project financing for renewable energy project developers. Our dual expertise in corporate finance and energy law and our knowledge of market practices enable us to provide a pragmatic approach to these matters.

Our support covers the structuring, negotiation and drafting of credit agreements, guarantees and securities, as well as the implementation of financing operations (management of conditions precedent and closing).