

# Corporate Law - Mergers & Acquisitions - Investment Capital



The **Adaltys** Corporate team works alongside companies, their shareholders and their managers in the context of their growth projects and reorganisations, such as capital raising, transfers and acquisitions of securities or assets, structuring partnerships, mergers and partial asset contributions.

We also advise investors and management teams in private equity transactions.

Our assistance in this context ranges from the corporate structuring of transactions alongside tax teams to the definition, negotiation and drafting of shareholder agreements and management packages.

Our team is also called upon in pre-litigation situations between partners (undue use of majority or minority powers) and complex separations (execution of shareholders' agreements, commitments, etc.).

We favour a global and transversal approach. We therefore strive to understand our clients' needs and the strategic aim of the project in order to propose a personalised approach to each situation.